

CIN No. L27100 MH1987 PLC 142326

PART I

STATEMENT OF AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2014

Rs. in Lakhs

STANDALONE CONSOLIDATED

Particulars	STANDALONE					CONSOLIDATED	
	3 months ended 31.03.2014	Preceding 3 months ended 31.12.2013	Corresponding 3 months ended 31.03.2013 in the previous year	Year to date figures for the year ended 31.03.2014	Previous year ended 31.03.2013 (18 months)	For the year ended 31.03.2014	For the period ended 31.03.2013 (18 Months)
	Unaudited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
1 Income from Operations							
(a) Net Sales/Income from operations (net of excise duty)	11,852.64	2,315.41	7,590.23	27,516.25	55,292.03	101,017.91	176,837.96
(b) Other operating income	16.20	6.62	8.48	38.36	35.05	61.04	32.53
Total income from operations (net)	11,868.84	2,322.03	7,598.71	27,554.61	55,327.08	101,078.95	176,870.49
2 Expenses							
(a) Cost of materials consumed	-	-	-	-	-	26,150.72	36,356.97
(b) Purchase of stock-in-trade	11,844.69	2,313.34	7,614.30	27,488.77	54,381.04	66,851.33	124,923.62
(c) Change in inventories of stock-in-trade	-	-	-	-	43.69	(810.54)	1,446.72
(d) Employee benefits expense	6.39	6.22	7.47	25.24	46.54	1,056.55	1,681.16
(e) Depreciation and amortisation expense	0.04	0.04	0.03	0.13	0.19	282.94	412.02
(f) Other expenses	24.94	6.49	7.49	43.99	84.30	4,168.29	6,663.61
Total expenses	11,876.06	2,326.09	7,629.29	27,558.13	54,555.76	97,699.29	171,484.10
3 Profit from operations before other income, finance costs and exceptional items (1-2)	(7.22)	(4.06)	(30.58)	(3.52)	771.32	3,379.66	5,386.39
4 Other income	82.17	6.01	0.81	94.23	150.95	346.08	801.35
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	74.95	1.95	(29.77)	90.71	922.27	3,725.74	6,187.74
6 Finance costs	3.33	1.61	(44.27)	15.68	692.82	3,340.87	5,250.15
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	71.62	0.34	14.50	75.03	229.45	384.87	937.59
8 Exceptional items	4.30	-	-	4.30	-	4.30	-
9 Profit from ordinary activities before tax (7-8)	75.92	0.34	14.50	79.33	229.45	389.17	937.59
10 Tax expense							
Current Tax	14.47	0.06	2.90	15.12	45.91	100.18	239.24
Deferred Tax	23.52	0.20	(5.15)	73.09	64.59	65.31	159.02
Income tax for earlier year	10.44	-	-	10.44	-	10.53	-
11 Net Profit from ordinary activities after tax (9-10)	27.49	0.08	16.75	(19.32)	118.95	213.15	539.33
12 Extraordinary item (net of tax expense Rs.)	-	-	-	-	-	-	-
13 Net Profit for the period (11+12)	27.49	0.08	16.75	(19.32)	118.95	213.15	539.33
14 Paid-up equity share capital (Face Value - Rs.10/- per share)	5,001.28	5,001.28	5,001.28	5,001.28	5,001.28	5,001.28	5,001.28
15 Reserves excluding revaluation reserve as per last balance sheet	-	-	-	889.76	909.08	1,810.67	1,312.74
16.i Basic and diluted earnings per share (of Rs.10/- each) before extraordinary items (not annualised)	0.05	0.00	0.03	(0.04)	0.24	0.43	1.08
16.ii Basic and diluted earnings per share (of Rs.10/- each) after extraordinary items (not annualised)	0.05	0.00	0.03	(0.04)	0.24	0.43	1.08



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CIN No. L27100 MH1987 PLC 142326

PART II

SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31.03.2014

	Particulars	STANDALONE					CONSOLIDATED	
		3 months ended 31.03.2014	Preceding 3 months ended 31.12.2013	Corresponding 3 months ended 31.03.2013 in the previous year	Year to date figures for the year ended 31.03.2014	Previous year ended 31.03.2013 (18 months)	For the year ended 31.03.2014	For the period ended 31.03.2013 (18 Months)
A	PARTICULARS OF SHAREHOLDING							
1	Public shareholding							
	- Number of shares	35860199	35860199	35861699	35861699	35861699	35861699	35861699
	- Percentage of shareholding	71.73	71.73	71.73	71.73	71.73	71.73	71.73
2	Promoters and Promoter Group shareholding							
a)	Pledged/Encumbered							
	- Number of shares	9953250	Nil	Nil	9953250	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	70.41	Nil	Nil	70.41	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	19.91	Nil	Nil	19.91	Nil	Nil	Nil
b)	Non-encumbered							
	- Number of shares	4182252	14135502	14134002	4182252	14134002	4182252	14134002
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	29.59	100	100	29.59	100	29.59	100
	- Percentage of Shares (as a % of the total share capital of the company)	8.36	28.27	28.27	8.36	28.27	8.36	28.27

	Particulars	3 months ended 31.03.2014
B	INVESTOR COMPLAINTS	
	Pending at beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed off during the quarter	Nil
	Remaining unsolved at end of the quarter	Nil

Notes :-

- 1 Previous period figures are re-grouped and re-arranged wherever necessary.
- 2 The audited Financial Results for the year ended 31st March, 2014, reviewed by the Audit Committee, were taken on record at the Board meeting held on 29th May, 2014.
- 3 Year - to -date figures for the current year are of 12 Months and figures of previous year represents results of 18 Months, hence are not comparable.
- 4 The company is engaged in trading activities only. Hence, in the opinion of the management, provisions of Accounting Standard 17 Segment reporting are not applicable to the company's standalone results.
- 5 The figures of the last quarter are balancing figures between audited figures for the full financial year and year- to -date figures up to previous quarter.

Place: Indore
Date: 29/05/2014

For Ruchi Strips and Alloys Limited

Umesh Shahra
Umesh Shahra
Managing Director



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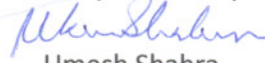
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Segment-wise Revenue, Results and Capital Employed (Consolidated)		
Rs. In lakhs		
	Consolidated	
	For the year ended	
	Audited 31.03.2014	Audited 31.03.2013
	(18 Months)	
1 Segment revenue		
a) Steel Business	75232.81	133759.36
b) Others	25989.14	43693.87
c) Unallocable	203.08	218.61
Total	101425.03	177671.84
2 Segment results (Profit / (Loss) before Finance cost and Tax)		
a) Steel Business	3646.92	6183.37
b) Others	17.13	9.98
c) Unallocable	61.69	(5.61)
Total	3725.74	6187.74
Less-Finance cost	3340.87	5250.15
Profit/(Loss) before Tax	384.87	937.59
3 Capital employed (Segment Assets Less Segment Liabilities)		
a) Steel Business	12247.01	12429.02
b) Others	64.95	(207.42)
c) Unallocable	2524.10	2381.12
Total	14836.06	14602.72

Place: Indore
Date: 29/05/2014

For Ruchi Strips and Alloys Limited


Umesh Shakra
Managing Director





Strips & Alloys Ltd.

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STATEMENT OF ASSETS AND LIABILITIES

	Particulars	STANDALONE		CONSOLIDATED	
		As at 31.03.2014	As at 31.03.2013	As at 31.03.2014	As at 31.03.2013
		Audited	Audited	Audited	Audited
A	EQUITY AND LIABILITIES				
1	Shareholders funds				
	(a) Share Capital	5,001.28	5,001.28	5,001.28	5,001.28
	(b) Reserves and surplus	889.76	909.09	1,525.89	1,312.73
	Sub-total - Shareholders funds	5,891.04	5,910.37	6,527.17	6,314.01
2	Minority Interest			670.00	-
3	Share application money pending allotment	-	-	-	670.00
4	Non-current liabilities				
	(a) Long term borrowings	-	-	3,431.45	3,222.16
	(b) Other long term liabilities	-	-	4.24	4.24
	(c) Long term provisions	0.16	0.17	59.98	66.48
	Sub-total - Non-current liabilities	0.16	0.17	3,495.67	3,292.88
5	Current liabilities				
	(a) Short term borrowings	120.00	106.15	3,498.35	3,699.41
	(b) Trade payables	754.90	2,343.92	13,161.85	12,994.76
	(c) Other current liabilities	81.26	137.82	3,383.37	5,201.35
	(d) Short term provisions	0.01	0.01	454.95	460.02
	Sub-total - Current liabilities	956.17	2,587.90	20,498.52	22,355.54
	TOTAL - EQUITY AND LIABILITIES	6,847.37	8,498.44	31,191.36	32,632.43
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	0.37	0.50	4,744.50	4,801.58
	(b) Non-current investments	5,094.87	5,095.87	15.00	16.00
	(c) Deferred tax assets (net)	437.99	511.08	336.66	401.96
	(d) Long term loans and advances	25.76	43.18	487.63	1,127.04
	Sub-total - Non-current assets	5,558.99	5,650.63	5,583.79	6,346.58
2	Current assets				
	(a) Inventories	-	-	7,884.53	9,085.64
	(b) Trade receivables	1,166.58	2,609.01	11,339.36	13,424.95
	(c) Cash and cash equivalents	32.91	48.10	2,349.93	2,053.14
	(d) Short term loans and advances	79.00	177.35	3,898.41	1,650.05
	(e) Other current assets	9.89	13.35	135.34	72.07
	Sub-total - Current assets	1,288.38	2,847.81	25,607.57	26,285.85
	TOTAL - ASSETS	6,847.37	8,498.44	31,191.36	32,632.43

For Ruchi Strips and Alloys Limited

Place : Indore
Date : 29.05.2014

Umesh Shahra
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Managing Director



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